

3-Year UAE Construction Industry Forecast

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Construction Industry dynamics forecast compares construction industry development with economic development.

Construction Industry by sector and emirate forecasts based on fully researched projects environment.

Biggest Contractors ranking by % of market share.

Biggest Civil sector Contractors ranking by % of market share.

Company Analysis includes the biggest contractors general information (registration date, business activity, leading product and service) and personnel details and contacts.

Construction Industry forecast is prepared for:

1. Construction contract awarded projects already released for construction,
2. Construction projects pool (all project stages - planned, design, construction, etc.)

Construction Industry historical figures overview since 2002 and 2008-10 forecast breakdown by:

- Sector
 - a. Industry
 - b. Oil & Gas
 - c. Power & Water
 - d. Civil
 - e. Pipeline
 - f. Marine
- Emirate

A further breakdown, for example by individual emirate sector, can be prepared on request.

Both research and analysis are conducted by highly qualified research analysts with strong experience in the global economy analysis and forecast.

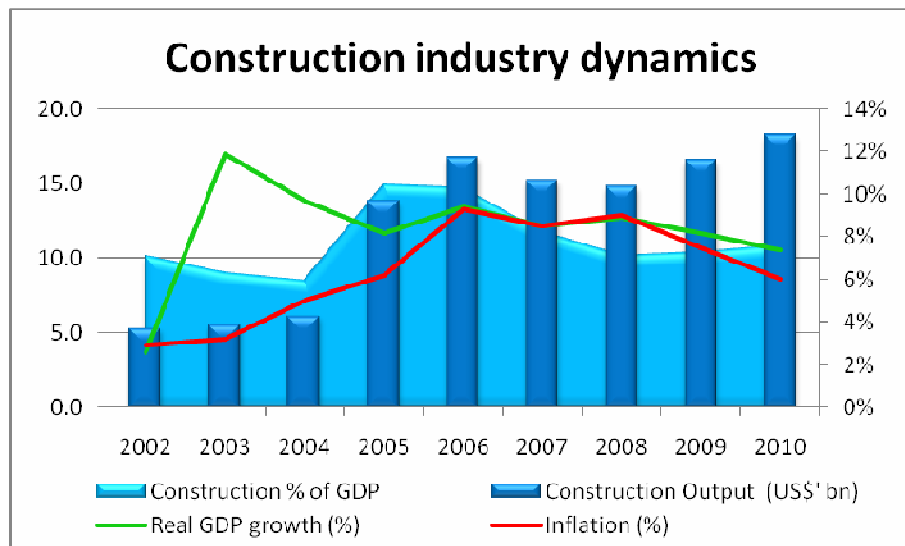
Oryx ME will research and prepare economic and construction industry forecast in line with your business reporting and planning requirements. We will help you to investigate the market, your customer, competitor or any other business matter.

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4.1. Construction industry dynamics in comparison with economic development



The Construction industry:

- is witnessing unprecedented expansion with diverse projects announced in 2007 reflecting consistent and extensive growth.
- output is expected to growth from US\$14.8bn in 2008 to US\$18.3 billion in 2010.
- contributed 8% of GDP in 2007. An estimated construction industry contribution to GDP remains strong for the years 2008-2010 at 7%, 7% and 8% respectively in 2008, 2009 and 2010.

- is the 4th largest GDP contributor after services (47%), crude oil production (27%) and manufacturing (14%) industries.
- considered to be the key source of the UAE employment.

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